

ADDENDUM I DATED DECEMBER 9, 2021 TO DISCLOSURES IN RESPECT OF THE ISSUE OF BONDS IN THE NATURE OF DEBENTURES ON A PRIVATE PLACEMENT BASIS TO THE SHELF PLACEMENT MEMORANDUM DATED SEPTEMBER 15, 2021 FILED WITH THE NATIONAL STOCK EXCHANGE OF INDIA (NSE) ON SEPTEMBER 15, 2021 AND TRANCHE DOCUMENTS AND ADDENDUMS AS AMENDED/SUPPLEMENTED FROM TIME TO TIME FILED IN RESPECT OF NIIF INFRASTRUCTURE FINANCE LIMITED (NIIF IFL OR THE COMPANY)

The following particulars are updated since September 22, 2021 pertaining to the Shelf placement memorandum. All other particulars appearing in the Shelf placement memorandum and tranche documents filed with the National Stock Exchange of India (NSE) remain unchanged.

The particulars updated are as below:

- a. Mr. Narayanan Iyer has been appointed as Chief Financial Officer of the Company w.e.f October 29, 2021.
- b. Ms. Shweta Laddha, has tendered her resignation from the post of Company Secretary (Key Managerial Personnel) w.e.f. December 6, 2021 and the Company has accepted her resignation letter and relieved her from the services of the Company from closing hours of December 6, 2021. The said vacancy will be filled within a stipulated period specified by Companies Act, 2013
- c. Details regarding the auditors of the Company:-
 - (i) Details of auditor of the Company

Lodha & Co.
Karim Chambers,
40 Ambalal Doshi Marg,
Hamam Street, Fort, Mumbai – 400 023.
Email: mumbai@lodhaco.om
Contact: 022 22691515
Contact Person: Rajendra Baradiya
Auditors since – September 2021

The Company at its 8th Annual General Meeting (AGM) held on September 21, 2021 has appointed Lodha & Co, Chartered Accountants (FRN: 301051E), as the Statutory Auditors of the Company for a period of three (3) years, to hold office from the conclusion of 8th Annual General Meeting till the conclusion of 11th Annual General Meeting of the Company.

This addendum forms an integral part of the Shelf placement memorandum and tranche documents filed with the National Stock Exchange of India (NSE).

For NIIF Infrastructure Finance Limited

Place: Mumbai
Date: December 9, 2021

Authorized Signatories