

May 25, 2022

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Subject: Intimation pursuant to regulation 50(2) of the Securities & Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015 in respect of Extra Ordinary General Meeting ("EGM") of NIIF Infrastructure Finance Limited ("NIIF IFL" or "the Company") to be held on June 8, 2022, at a shorter notice.

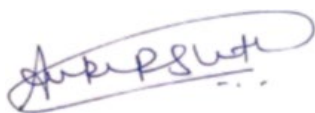
Dear Sirs/Madam,

Pursuant to the regulation 50(2) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), we wish to inform you that the Extra Ordinary General Meeting of the Company is scheduled to be held on Wednesday, June 8, 2022 at a shorter notice to, inter alia consider and approve issue and allotment, in one or more tranches, Non-Convertible Debentures (NCDs) including but not limited to subordinate debentures, bonds, and/or other debt securities, etc. on a private placement basis, for an amount of Rs. 30,000 Crores (Rupees Thirty Thousand Crores Only).

Further, as per the SEBI Regulations, this intimation of the EGM would be available on the website of the Company i.e., <https://www.niiffl.in>.

Request you to take the above on record and oblige.

Thanking You,
FOR NIIF Infrastructure Finance Limited



Ankit Sheth
Company Secretary