

October 06, 2023

The Manager

National Stock Exchange of India Limited

Bandra Kurla Complex, Bandra (E),

Mumbai - 400051.

Sub: Submission of half yearly Statement of debt Securities for the half year ended September 30, 2023

Dear Sir /Madam,

Pursuant to the Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as amended from time to time.

We hereby submit the required details for the half year ended September 30, 2023, as specified under Para 9.1 of the aforesaid Master Circular.

Details of debt Securities issued during the half year ended September 30, 2023 (For Period 01-April -2023 to 30-September-2023)

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date (DD-MMM-YYYY)	Maturity Date (DD-MMM-YYYY)	Coupon rate	Payment frequency - Interest	Payment frequency - Principal	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding as on 30 th Sep 23 (Rs. in crore)
1	NIIF Infrastructure Finance Limited	INE246R07533 (Re-Issuance-III)	18-04-2023	22-08-2031	7.17%	Annually on September 22 nd and on Maturity	Bullet Repayment at Maturity	Nil	400.00	887.00
2	NIIF Infrastructure Finance Limited	INE246R07657	09-05-2023	09-05-2033	8.03%	Annually on May 09 th up to Maturity	Staggered equal Maturity from 6 Year	Nil	500.00	500.00
3	NIIF Infrastructure Finance Limited	INE246R07616 (Re-Issuance-III)	06-06-2023	27-05-2032	8.04%	Annually on July 14 th and on Maturity	Bullet Repayment at Maturity	Nil	500.00	1021.00
4	NIIF Infrastructure Finance Limited	INE246R07665	10-07-2023	24-08-2028	7.965%	Annually on July 10 th and on Maturity	Bullet Repayment at Maturity	Nil	400.00	900.00
5	NIIF Infrastructure Finance Limited	INE246R07673	31-07-2023	29-07-2033	7.970%	Annually on July 31 st and on Maturity	Staggered equal Maturity from 6 Year	Nil	900.00	900.00
6	NIIF Infrastructure Finance Limited	INE246R07665 (Re-Issuance-I)	24-08-2023	24-08-2028	7.965%	Annually on July 10 th and on Maturity	Bullet Repayment at Maturity	Nil	500.00	900.00
	Total								3,200.00	

You are requested to take the same on record.

Yours faithfully,

For NIIF Infrastructure Finance limited

Authorised Signatories