

May 2, 2022

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Subject: Intimation of Board Meeting pursuant to Regulation 50(1) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015.

Dear Sirs/Madam,

Pursuant to the Regulation 50 (1) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), we wish to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Friday, May 6, 2022 to, inter alia consider and approve:

- a. The Audited Annual Accounts of the Company for the quarter and year ended March 31, 2022, pursuant to Regulation 52 of the SEBI Regulations;
- b. Issue of non-convertible debentures (NCDs) including but not limited to subordinate debentures, bonds, and/or other debt securities, etc. on a private placement basis subject to the approval of shareholders of the Company at its ensuing General Meeting.

Further, as per the SEBI Regulations, this intimation of the Board Meeting would be available on the website of the Company i.e., <https://www.niiffl.in>.

In terms of Regulation 52(8) of the SEBI Regulations, a notice with respect to approval of Audited Annual Accounts is also being advertised in the newspapers.

Request you to take the above on record and oblige.

Thanking You,

FOR NIIF Infrastructure Finance Limited



Ankit Sheth
Company Secretary