

April 11, 2023

**The Manager
National Stock Exchange of India Limited
Bandra Kurla Complex, Bandra (E),
Mumbai-400051.**

Sub: Annual disclosure to be made by an entity identified as a Large Corporate pursuant to SEBI Operational circular dated August 10, 2021 as amended from time to time.

Dear Sir /Madam,

Please find attached herewith Annual Disclosure to be made by an entity identified as a Large Corporate pursuant to SEBI circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time.

We request you to take the aforesaid on records.

Thanking you,

For NIIF Infrastructure Finance limited

Authorized Signatories

Encl: As above

Format of the Annual Disclosure to be made by an entity identified as a LC

1. **Name of the Company** : NIIF Infrastructure Finance Limited
2. **CIN No.** : U67190MH2014PLC253944
3. **Report filed for FY** : 2022-23
4. **Details of Borrowing (all Figures in Rs crore)** : Rs. 14,598.00

Sr. No.	Particulars	Details
I.	2-year block period (Specify financial years) 31 st March Outstanding	FY 2021 -22 & FY 2022-23
II.	Incremental borrowing done in FY (T) (a)	4,970.00
III.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	1,242.50
IV.	Actual borrowing done through debt securities in FY (T) (c)	4,420.00
V.	Shortfall in mandatory borrowing through debt securities, if any for FY (T-1) carried forward to FY (T). (d)	Nil
VI.	Quantum of (d), which has been met from (c) (e)	NA
VII.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):

Sr. No.	Particulars	Details
I.	2-year block period (special financial years)	FY 2021 -22 & FY 2022-23
II.	Amount of fine to be paid for the block, if applicable fine = 0.2% of {(d)-(e) }	NIL

Yours faithfully,
For NIIF Infrastructure Finance limited

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Narayanan Iyer
Chief Financial Officer
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Date: April 11, 2023