

October 08, 2021

**The Manager**

**National Stock Exchange of India Limited**

**Bandra Kurla Complex, Bandra (E),**

**Mumbai-400051.**

**Sub:** Circular No.CIR/IMD/DF-1/67/2017 dated June 30, 2017 on Specifications related to International Securities Identification Number (ISINs) for debt securities issued by the Company

Dear Sir /Madam,

With reference to Clause No. 3.1.1 of the Captioned Circular which states provisions relating to Reporting and Monitoring, Please find attached herewith Details to be provided by us as the Issuer who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 which are listed on The National Stock Exchange of India Limited.

**Details of NCDs issued as of September 30, 2021 (For Period 01-April-2021 to 30-September-2021)**

Sr. No	Name of the Issuer	ISIN Number	Issuance Date (DD- MMM- YYYY)	Maturity Date (DD- MMM- YYYY)	Coupon rate	Payment frequency - Interest	Payment frequency - Principal	Embedded option if any	Amount issued (Rs. in crore)	Amount outstanding (Rs. in crore)
1	NIIF Infrastructure Finance Limited	INE246R07491	12-Apr-21	22-May-26	7.250%	Annually on March 22 <sup>nd</sup> and on Maturity	Bullet Repayment at Maturity	Nil	207.00	207.00
2	NIIF Infrastructure Finance Limited	INE246R07483	29-Apr-21	04-Feb-31	7.250%	Annually on February 04 <sup>th</sup> and on Maturity	Bullet Repayment at Maturity	Nil	40.00	40.00
3	NIIF Infrastructure Finance Limited	INE246R07491	21-May-21	22-May-26	7.250%	Annually on March 22 <sup>nd</sup> and on Maturity	Bullet Repayment at Maturity	Nil	150.00	150.00
4	NIIF Infrastructure Finance Limited	INE246R07483	16-Jun-21	04-Feb-31	7.250%	Annually on February 04 <sup>th</sup> and on Maturity	Bullet Repayment at Maturity	Nil	100.00	100.00
5	NIIF Infrastructure Finance Limited	INE246R07517	09-Sep-21	09-Oct-26	6.720%	Annually on September 09 <sup>th</sup> and on Maturity	Bullet Repayment at Maturity	Nil	650.00	650.00
6	NIIF Infrastructure Finance Limited	INE246R07525	22-Sep-21	20-Nov-26	6.840%	Annually on September 22 <sup>nd</sup> and on Maturity	Bullet Repayment at Maturity	Nil	625.00	625.00
7	NIIF Infrastructure Finance Limited	INE246R07533	22-Sep-21	22-Aug-31	7.170%	Annually on September 22 <sup>nd</sup> and on Maturity	Bullet Repayment at Maturity	Nil	255.00	255.00
8	NIIF Infrastructure Finance Limited	INE246R07541	28-Sep-21	27-Nov-26	6.840%	Annually on September 28 <sup>th</sup> and on Maturity	Bullet Repayment at Maturity	Nil	1,000.00	1,000.00
	<b>Total</b>								<b>3027.00</b>	<b>3027.00</b>

You are requested to take the same on record.

Yours faithfully,

**For NIIF Infrastructure Finance limited**

**Shweta Laddha**

**Company Secretary**